



## Press release

### **Buy-back offer made by SCHMOLZ+BICKENBACH to holders of 2012-2019 bond**

Emmenbrücke, 14 October 2013 - SCHMOLZ + BICKENBACH (SIX Swiss Exchange: STLN) has made a buy-back offer to holders of the EUR 258,000,000 9.875% 2012-2019 bonds issued by SCHMOLZ + BICKENBACH Luxembourg SA (ISIN DE000A1G4PS9 / DE000A1G4PT7). According to the bond's issue conditions, it is obliged to do this following the change of shareholder control of SCHMOLZ+BICKENBACH AG that occurred at the extraordinary general meeting of 26 September 2013.

In accordance with the issue conditions, SCHMOLZ + BICKENBACH Luxembourg SA is offering to repurchase the bonds at 101% of the nominal value plus accrued interest.

Interested parties can exercise their right to take up this offer until 08.11.2013, unless their custodian bank has set an earlier deadline. Repayment of tendered bonds will occur on 15.11.2013.

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#### **About SCHMOLZ+BICKENBACH**

SCHMOLZ+BICKENBACH was established in 1919 in Dusseldorf by Arthur Schmolz and Oswald Bickenbach. Since 1937 the company bearing their names has been a synonym for tradition in steel. Since the acquisition of the former Swiss Steel AG in 2003, SCHMOLZ+BICKENBACH has been listed on the SIX Swiss Exchange (STLN). Today, the SCHMOLZ+BICKENBACH Group is one of the world's largest manufacturers, processors and distributors of special-steel long products. The Group has a total of approximately 10,000 employees. SCHMOLZ+BICKENBACH is one of the leading producers of stainless long steels as well as tool steels, and is one of the ten largest companies for alloy and high-alloy special and engineering steels.

#### **Forward-looking statement**

Information in this release may involve guidance, expectations, beliefs, plans, intentions or strategies regarding the future. These forward-looking statements involve risks and uncertainties. All forward-looking statements included in this release are based on information available to SCHMOLZ+BICKENBACH AG as of the date of this release, and we assume no duty to update any such forward-looking statements. The forward-looking statements in this release are not guarantees of future performance and actual results could differ materially from our current expectations. Numerous factors could cause or contribute to such differences. Factors that could affect the Company's forward-looking statements include, among other things: national and global GDP trends; changes in regulation relevant to the steel industry; intense competition in the markets in which the Company operates; integration of acquired companies; changes in the Company's ability to attract and retain qualified internal and external personnel or clients; the potential impact of disruptions related to IT; any adverse developments in existing commercial relationships, disputes or legal and tax proceedings.